# Back to Planning School: What you need to know for successful and collaborative school siting



#### This workshop will:

- 1. Provide planners an overview of the school siting process from the perspective of districts and states.
- 2. Describe how school siting and land use can complement and advance multiple policy objectives at both the state and local levels
- 3. Present examples of collaboration between a district and multiple local agencies and the reasons why such collaboration was successful



Roof top playground in San Francisco

• Fred Yeager, Assistant Division Director, School Facilities and Transportation Services Division, California Department of Education.

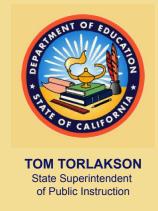


• Jeff Vincent, PhD. Deputy Director, Center for Cities and Schools, University of California, Berkeley



 Chris Grimes, Director of Planning, Roseville Joint Union High School District





## Local Educational Agencies

- Local Educational Agency means a school district, county office of education and an independent charter school
  - 16,000+ school districts
- Locally elected boards (for the most part) that are charged by the state with providing educational services.
- Broad range of responsibilities and authorities that varies by state.
  - Such as:
    - Taxation
    - · Eminent domain
    - Land use



# Capital Assets of the US Public School Systems

100,000 Schools

6.6 billion square feet of building area

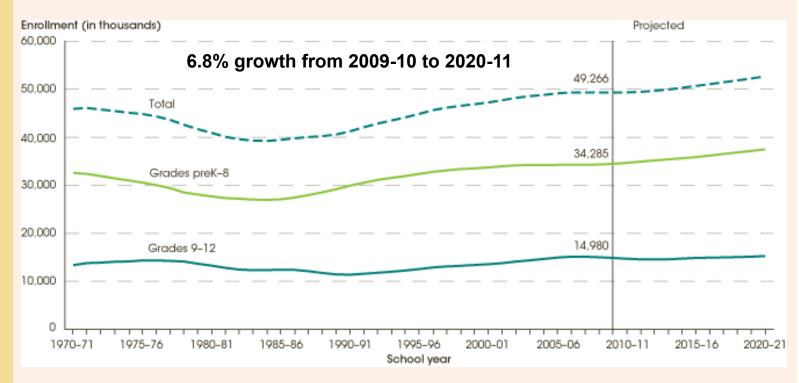
 1,000,000 acres of public school sites.

Source: Building Education Success Together, February 2011

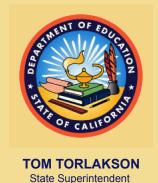


#### TOM TORLAKSON State Superintendent of Public Instruction

# Public School Enrollment 1970-2021

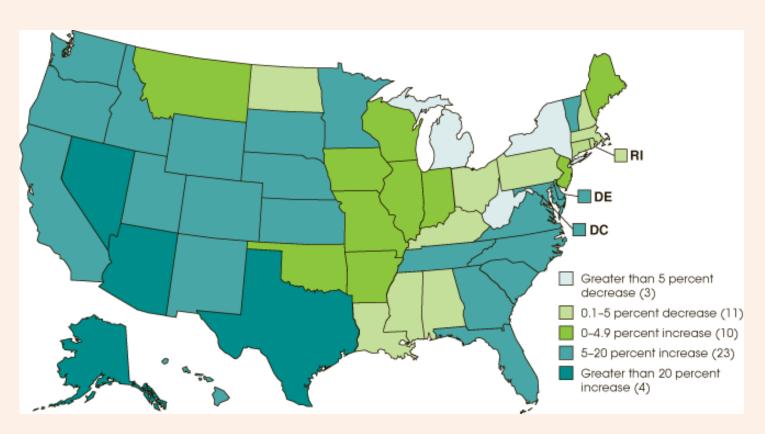


National Center for Educational Statistics, 2011 http://nces.ed.gov/programs/coe/indicator\_enl.asp



of Public Instruction

# Where is Enrollment Growing 2008-2021



National Center for Educational Statistics, 2011 http://nces.ed.gov/programs/coe/indicator\_enl.asp

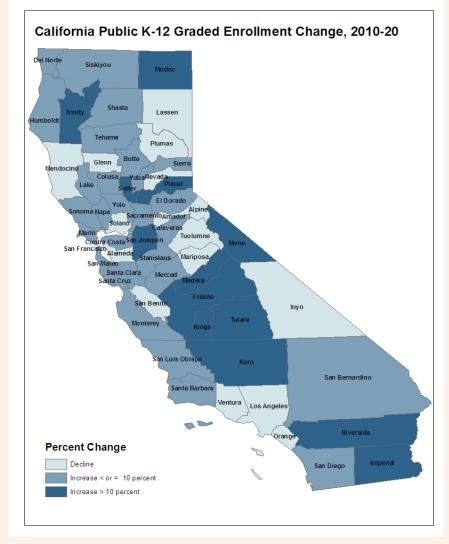


### Where in California?

2010K-12 Enrollment 6,210,692

Projected 2020 K-12 enrollment 6,323,367

1.8 percent growth over 10 years



Source: State of California, Department of Finance, California Public K-12 Graded Enrollment and High School Graduate Projections by County, 2011 Series. Sacramento, California, October 2011.



#### **TOM TORLAKSON**

State Superintendent of Public Instruction

### Schools Follow Growth

Declining

Closing

**Schools** 

Growing

Building

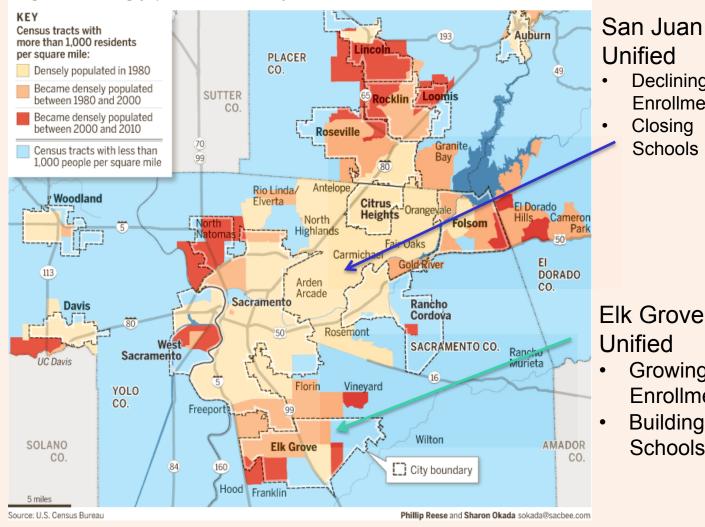
**Schools** 

**Enrollment** 

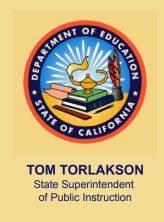
Enrollment

#### GROWING URBAN FOOTPRINT

The Sacramento region's urban footprint – areas with more than 1,000 residents per square mile – grew by about 57,000 acres during the last decade, roughly equivalent to the size of the city of Sacramento.



Source: Sacramento Bee



### Smart, Green and Good

The goals of smart growth and sustainability do not conflict with the selection of good school sites.

# School Siting: The state of policy & planning

New Partners for Smart Growth Conference February 2, 2012

Jeff Vincent, PhD
Deputy Director



#### Public Schools are Public Infrastructure

- 1. Educational infrastructure
- 2. Social infrastructure
- 3. Physical infrastructure







# States & Communities Invest in K-12 School Infrastructure

New school construction and renovation

- Nationally: \$50+ billion/yr
- CA: \$100 billion since 1998





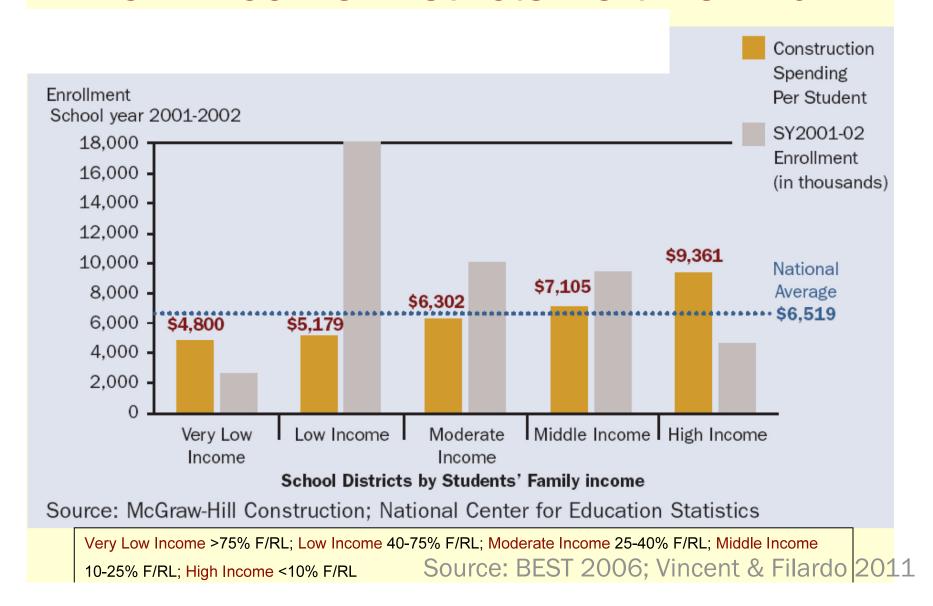


### How will funds be spent...

- To enhance education?
- To enhance communities?



### K-12 Capital Spending, 1995-2004 Low Income Districts Left Behind



# School Facility Needs: \$100+ billion

- \$20 billion, new construction
- \$61 billion, renovation/modernization
- \$19 billion, deferred maintenance

Source: Council of Great City Schools, 2011

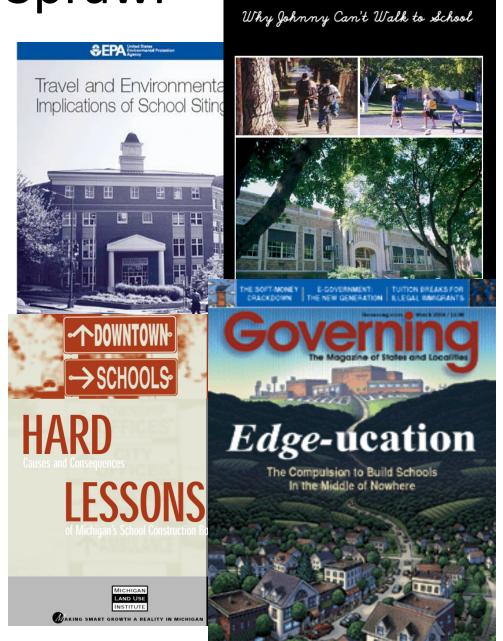




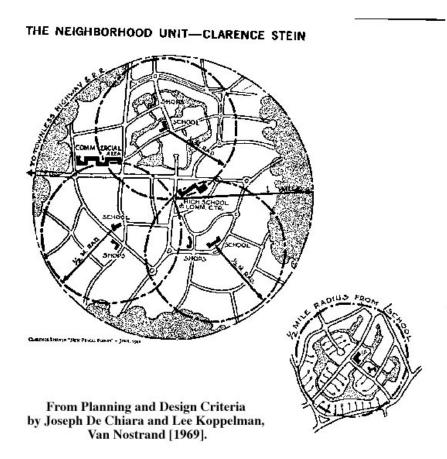


### Charges of "School Sprawl"

- Increased auto trips and less walking/biking to school
- Increased infrastructure costs for roads and utilities
- Lost investment when older schools are abandoned

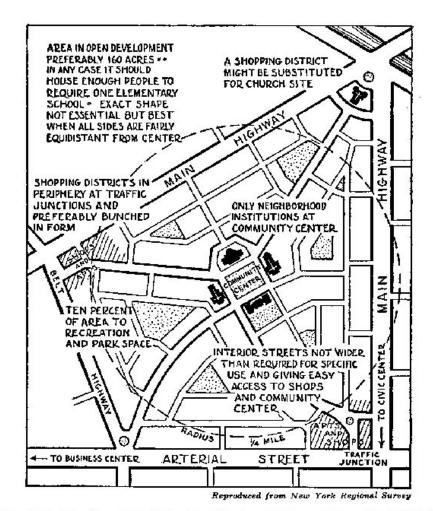


#### 1930s: School Siting and the Neighborhood Unit



The elementary school is the center of the unit and within a one-half mile radius of all residents in the neighborhood. A small shopping center for daily needs is located near the school. Most residential streets are suggested as cul-de-sac or "dead-end" roads to eliminate through traffic, and park space flows through the neighborhood in a manner reminiscent of the Radburn plan.

The grouping of three neighborhood units served by a high school and one or two major commercial centers, the radius for walking distance to these facilities being one mile.



The Neighborhood Unit for the Regional Plan of New York 1929 by Clarence Perry

> From Planning and Design Criteria by Joseph De Chiara and Lee Koppelman, Van Nostrand [1969].

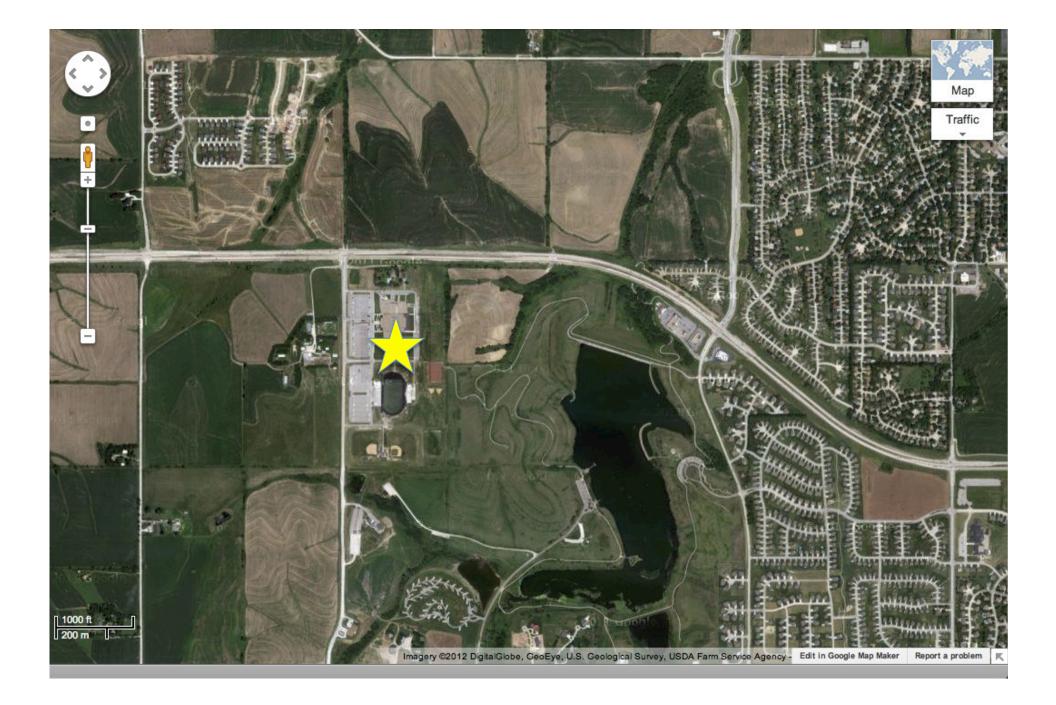


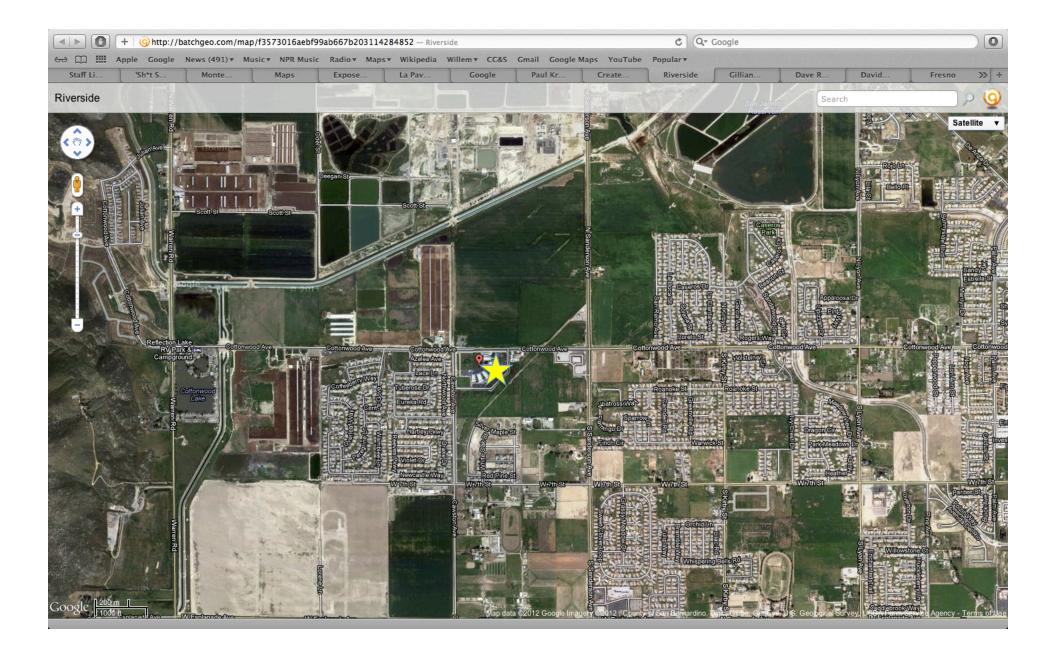


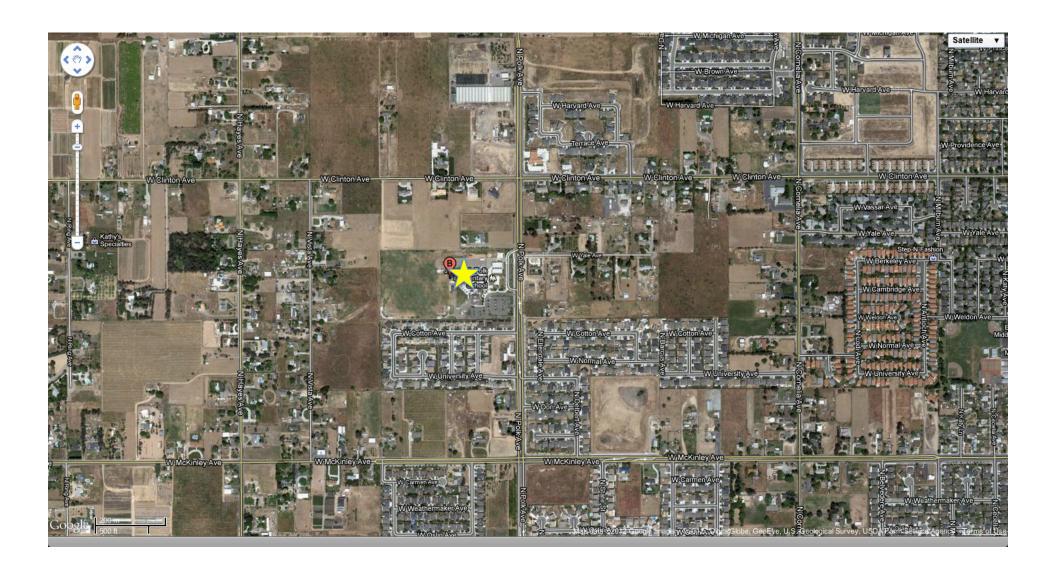


Image from the Metropolitan Design Center Image Bank.
© Regents of the University of Minnesota. All rights reserved. Used with permission.

Please remember to use the credit line above.

Image courtesy of Tim Torma, US EPA





### **Local Planning**

"We strived to get a planner on our district master plan committee with no luck, and the city's general plan committee had no school district rep.....There's no integration of planning."

CA school district planner

### Key Challenges

- 1. Little local agency collaboration
- 2. Incongruous jurisdictions & scale
- 3. Few state policy mandates or incentives

4. Economic pressures



#### State Roles

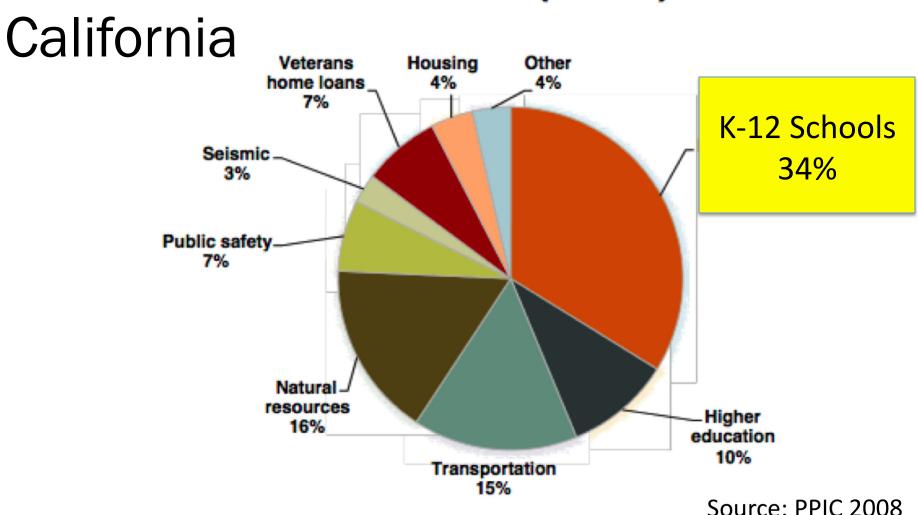
- 1. Policy/Regulations
- 2. Funding
  - 11 = 0% capital funding
  - 14 = <20% of capital costs
  - 12 = 20-50% of capital costs
  - 13 = >50% of capital costs

### State Approaches

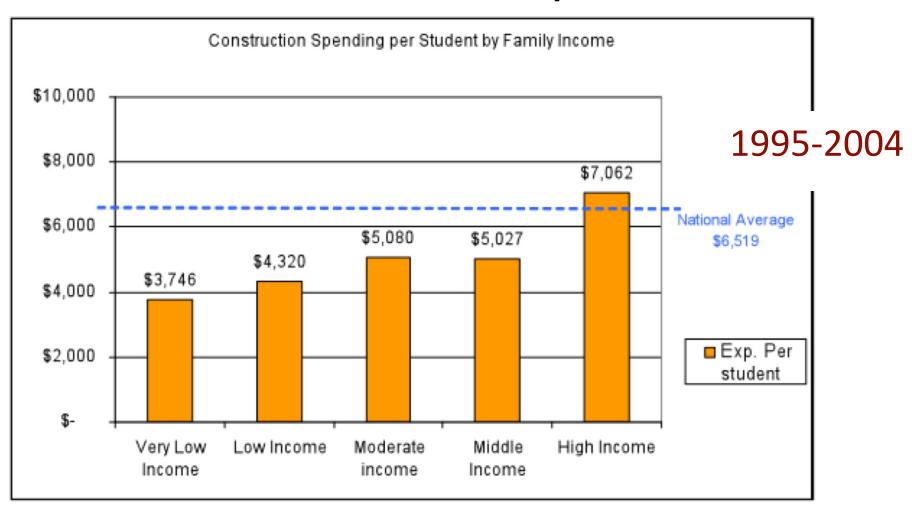
- State (Smart Growth) plans
- Infrastructure alignment
- Sustainable Communities Plans



# State General Obligation Bonds for Infrastructure, 1972–2006 \$178 billion (2007 \$)



# California K-12 Capital Spending has been Inequitable



Source: CC&S and 21st Century School Fund

#### CA Senate Bill 132

- "...require the site selection standards and the design and construction standards developed by [CDE] to reflect the state planning priorities"
- ...require school districts to "consider whether a new school site or addition reflects the state planning priorities."

# School Construction Policies to Support California's Sustainable Communities:

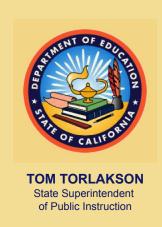
#### **Policy Recommendations**

- Formally adopt a <u>statewide vision</u> for school facilities that connects educational, community and regional growth and prosperity
- 2. Establish strong state policy <u>incentives</u> with guiding principles as the foundation
- 3. Build the <u>capacity</u> of school districts, municipalities, and regional agencies to collaborate



# Jeffrey M. Vincent, PhD, Deputy Director jvincent@berkeley.edu

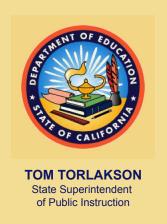
http://citiesandschools.berkeley.edu



## California Policy Level Guidelines for School Siting

School sites selected based on "...educational merit, safety, reduction of traffic hazards and conformity to the land use element..." (California Education Code Section 17251)

School sites selected based on "...all factors affecting the public interest and is not limited on the basis of raw land cost". (California Education Code Section 17212)



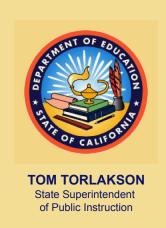
#### Other California Factors

- School districts must follow the California Environmental Quality Act (CEQA)
- School boards can override local land use
- The State's capital funding model creates certain restrictions and incentives that affect siting



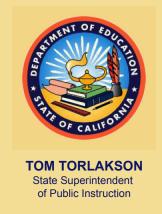
#### Other California Factors

- City land use plan can identify conceptual school sites
- City land use decisions cannot be conditioned on the availability of schools
- Greenhouse Gas Reduction Goals not applicable to school districts



#### **Edunomic Factors**

- Larger enrollment schools can be more economically efficient
  - Larger attendance area
- School transportation cuts
- Parental Choice
  - No Child Left Behind
  - Charters
  - Magnets



- Is environmentally safe
  - No toxic soils
  - No exposure to hazardous air emissions
  - Minimizes risk from pipelines, flood, etc.

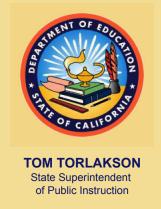






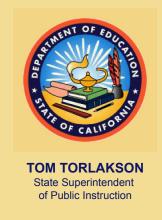
- Is a community resource
  - After hours use of fields and buildings
  - Focal point of community





- Supports smart growth efforts
  - Walkability
    - What about charters and choice?





Supports the education program

- Site size and layout
- Needed facilities



New high school in Washington Unified School District, West Sacramento, California



TOM TORLAKSON
State Superintendent
of Public Instruction

## Los Angeles Unified School District Robert Fitzgerald Kennedy Community Schools

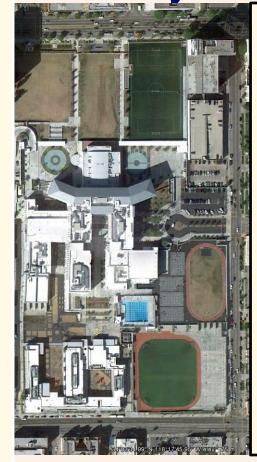
#### **Historical preservation**

- --Paul Williams designed coffee shop
- --Cocoanut Grove

#### **Community Resources**

- --Library
- --Adult education
- --Theater
- --Park

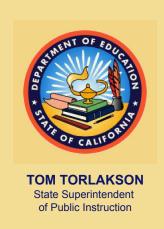
Collaborative for High Performance Schools certified.



#### Re-use of previously developed site

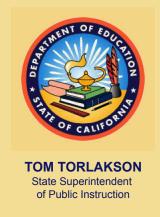
- --Site of Ambassador Hotel
- --24 acres in dense urban core
- --7 Schools
  Elementary
  Middle
  High
  Magnets
- --4,200 students

Image from Google Earth



# Opportunities for Collaboration Include:

- School District master plan
- School District educational specifications
- School consolidation plans
- Transportation policies.
- Community Use policies
- Joint school board/city council meetings



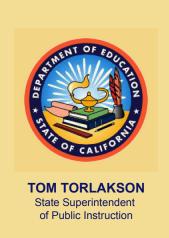
## School Siting Resources

 United States Environmental Protection Agency "School Siting Guidelines"

http://www.epa.gov/schools/siting/

 California Department of Education "School Site Selection and Approval Guide"

http://www.cde.ca.gov/ls/fa/sf/schoolsiteguide.asp



# Schools and Smart Growth A short reading list

US Environmental Protection Agency http://www.epa.gov/smartgrowth/schools.htm/

National Trust for Historic Preservation http://www.nationaltrust.org/issues/schools/index.html

National Clearinghouse for Educational Facilities: http://www.edfacilities.org/rl/smart\_growth.cfm

## Joint Use of School Facilities Successful Partnerships



#### **Roseville Joint Union High School District**











### Roseville Joint Union High School District

- Growing suburban school district east of Sacramento
- Approximately 10,000 students grade 9-12
- 5 Comprehensive high schools with
  - 1 new comprehensive high school planned
  - 3 "feeder" elementary school districts
  - 3 planning jurisdictions:
    - City of Roseville
    - Placer County
    - Sacramento County

### Demographics & Finances of Joint Use

- Declining enrollment in south area of District and significant growth north and west
- Aging facilities and limited financial resources for capital improvements
- Voter opposition to general obligation bonds, taxes and other financing tools has limited ability to manage capital improvements
- Historic developer support of high quality schools allowed for negotiation of Mutual Benefit Agreements for facility funding. Support now declining among some developers.
- City Joint Use Partnerships no longer routine

Divergent interests and policies make joint use agreement negotiations time consuming and difficult.



## Joint Use Partner Dynamics (Sharing)

#### Equitable Relationship

- Each partner has shared cost and access to facilities
  - Assets and funding are balanced so each partner brings value to the agreement and gains value from the agreement.

#### Inequitable Relationship

- One Partner has dominant role over other partner.
  - One partner bears most/all costs while other partner controls resources (property/funding).

### **School Siting Dynamics**

- Site selection is difficult due to need for 40-50 acres.
- Wetlands impacts make site selection difficult in region
- JU allows for smaller school sites if fields and other sports and recreation facilities can be co-located

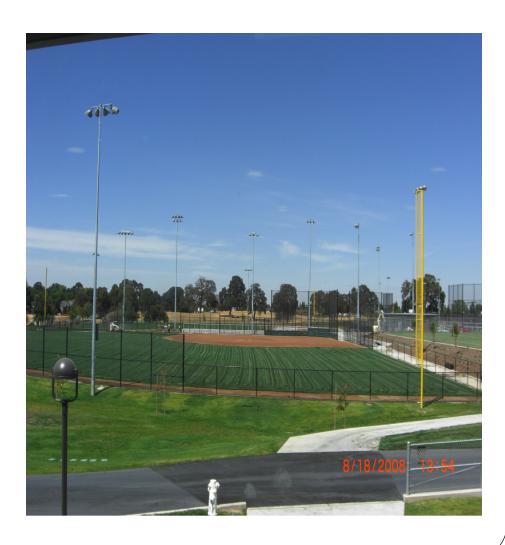
## Schools as Developer v. Infrastructure

- City/County fees for utility connections can be very costly and preclude other campus improvements when limited funding exists
- City/County required infrastructure to serve future residential development can be extremely costly and preclude other campus improvements
- City/County inspection fees and overhead can be very costly (and un-reimbursed by State) when schools are considered developers by cities/counties

## Antelope High School







#### **Joint Use Gymnasium**



#### **Sacramento County**

School Site Selection: District selected and negotiated site. County has little involvement with school

district.

Joint Use Partner: Sunrise Recreation & Park District

JU Facilities: Aquatics center; tennis courts; softball fields; baseball field; gymnasiums

Relationship: Formal Agreement

Facilities Located on properties owned by each partner. Cost shared for construction. District

managed construction. SR& P funds maintenance with exception of pool heating

for water polo.

Siting Conflicts: Minor neighbor opposition regarding traffic during planning.

Minor neighbor complaints during construction.

Incentives: State OPSC \$ 2,000,000 for gymnasium

## Adelante High School





#### City of Roseville

School Site Selection: Acquired 1920's elementary site from Elementary

School District in 1980s

Joint Use Partner: City of Roseville

JU Facilities: Bus Stop; Bike Trail Easement

Relationship: Formal & Informal Agreements

District uses City bus stop for school bus stop. No cost. District granted easement for regional bicycle trail. No cost. City assists with brush clearing along

creek for crime prevention. No cost.

Siting Conflicts: Minor neighbor opposition regarding campus

improvements. Property acquisitions from aging

absentee landowners amicable but lengthy.

## **Granite Bay High School**



#### **Placer County**

School Site Selection: District selected and negotiated site working with single developer.

Joint Use Partner: Placer County Parks & Recreation Department

JU Facilities: Tennis Courts

Relationship: Formal

District funded and managed construction of tennis courts. Limited access

to tennis courts negotiated annually. No student parking or pedestrian

access through park permitted by County and memorialized

in agreement. Informal relationship with County to provide on-street parking for student Informal agreement with neighboring church for

student parking.

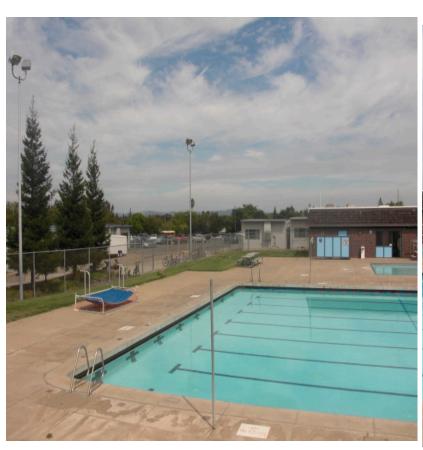
Siting Conflicts: Strong neighborhood opposition due to football games.

Difficult negotiations for development of tennis courts on park property.

Adjacent elementary school and County opposed to student using park as

path of travel to school.

## Oakmont High School





#### City of Roseville

School Site Selection Site acquired in 1960's.

JU Partner: City partnered for development

of JU pool in 1966

Previous agreement for JU pool

no longer in place. Partnership ended when

pool required major reinvestment.

Unknown at initial development Siting Conflicts:

due to lapse of time. (Ag Land)

Minor conflicts regarding cell tower siting, baseball fields and central plant

chillers.

## Woodcreek High School



#### **Placer County**

School Site Selection: District negotiated acquisition of site from developer. Joint use of site

anticipated at time of acquisition.

Joint Use Partner: City of Roseville

JU Facilities: Aquatics Center; Tennis Courts; Gymnasium; Wetlands

Relationship: Formal agreement for use of pool, tennis courts and gymnasium. Informal

use of gravel parking lot at aquatics center by students. Very formal

limitations imposed by City Attorney on any District modifications to

Woodcreek Nature Center.

Siting Conflicts: Unknown at initial development due to lapse of time.

JU Related problems: Title IX complaints regarding location of softball facilities on adjacent land rather than school site

## Westpark Area High School





#### **City of Roseville**

School Site Selection: City selected site adjacent to Wastewater treatment plant and power plant.

Joint Use Partner: No agreement in place.

Changes in City administration have precluded agreement but possibility

exists.

JU Facilities: Possible JU of soccer fields, softball fields and baseball fields.

Possible JU of gyms and pool.

Relationship: City currently has not desired to enter into JU agreement.

Siting Conflicts: Some concerns related to proximity to wastewater treatment plant and natural

gas fired powerplant.

CEQA mitigation measures in place should conflicts develop

Neighbors currently desire school to be constructed.

## QUESTIONS?